

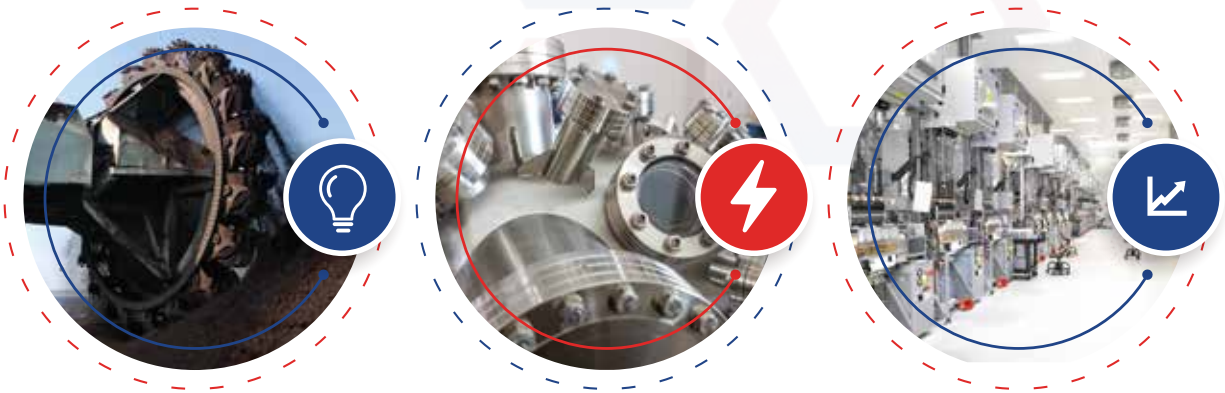


Addendum 2:
**LOS LUNAS
PROPOSAL**



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INTRODUCTION

Hello Village of Los Lunas and Distinguished Key Points of Contact!

Nano X Solar, hereafter referred to as NXS throughout this presentation, in cooperation with Tim Cummins and Dennis Yellowhorse Jones, would like to formally introduce our business and intentions to explore the possibility of establishing a footprint for our business in your area of New Mexico.

We request that you take the time to read our core presentation titled "A Cooperative Roadmap" as it outlines the first of three initial projects we will be developing. This presentation here, titled "Addendum 2: Los Lunas Proposal" is focusing on our manufacturing facility as the first project. NXS is excited about working with the Village of Los Lunas to establish a long term footprint for our operations and we look forward to your reply communications upon reading our proposal.

Sincerely,

Jonathan Saunders
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NXS'S INTERESTS IN LOS LUNAS



Candidly NXS has been positively influenced by both Tim Cummins and Dennis Yellowhorse Jones to consider developing our projects in Los Lunas New Mexico for the following 5 primary reasons:

1. The expeditious nature of local government to approve concessions, discretionary allocations, incentives, permits and zoning.
2. The development friendly environment that is seeking to attract businesses like ours to your area.
3. The ability to "Build to Suit" with a business friendly mindset of the local government.
4. The availability of logistics friendly solutions, such as rail, that is in close proximity to the land we are interested in.
5. The ability to secure the resources NXS needs to make our projects sustainable.

NXS is aware that other geographic areas require longer wait times to get everything in place and Los Lunas is aggressive in their assistance of businesses like ours for mutual benefit.



VILLAGE *of*
LOS LUNAS
NEW MEXICO

PROJECT 1 EXPLAINED



NXS's first project will be the buildout of a 1.2 million + square foot manufacturing facility dedicated to the manufacturing of solar panels. NXs will be creating between 150 to 200 good paying jobs over the course of a 36 month period and will scale our operations beyond that point.

The positive impact on the local community will be in three initial phases:

1. New construction of our facility including infrastructure and local enhancements that will increase jobs for locals and businesses.
2. Hiring from the local pool of candidates for jobs ranging from warehouse and labor to trade skills and engineering.
3. Ongoing training for new jobs where NXs invests into creating good paying jobs for local job seekers.



PROJECT 1 EXPLAINED

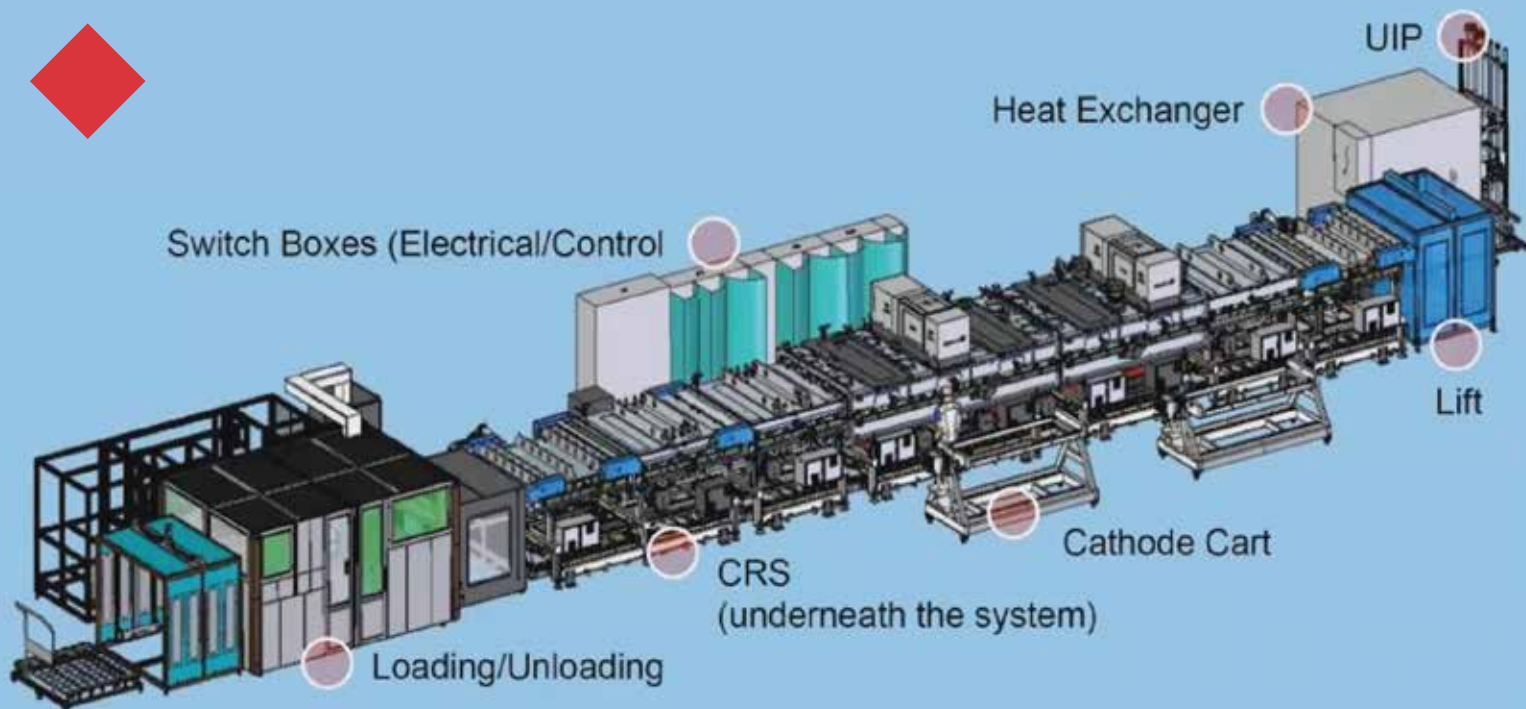
NXS's manufacturing facility will have 5 core departments:

1. Administrative and Office
2. Material Handling and Receiving
3. Manufacturing
4. Inventory and Quality Control
5. Warehousing and Shipping



Each of these departments will employ individuals from the local community in most cases with some outsourced from outside locations who move to Los Lunas.

The training provided by NXS will allow select employee's the opportunity to increase their compensation as well as evolve their skills. We are completing our industrial mapping and will be able to provide architectural blueprints and equipment specifics in the near future.



PROJECT 1 EXPLAINED



NXS will be utilizing local logistical resources from trucking to rail and will employ personnel in-house as well as through contractual agreements. We have established a diversity of supply chain agreements with suppliers already and we are further along in our capacity to become fully operational than other businesses at this stage of development.

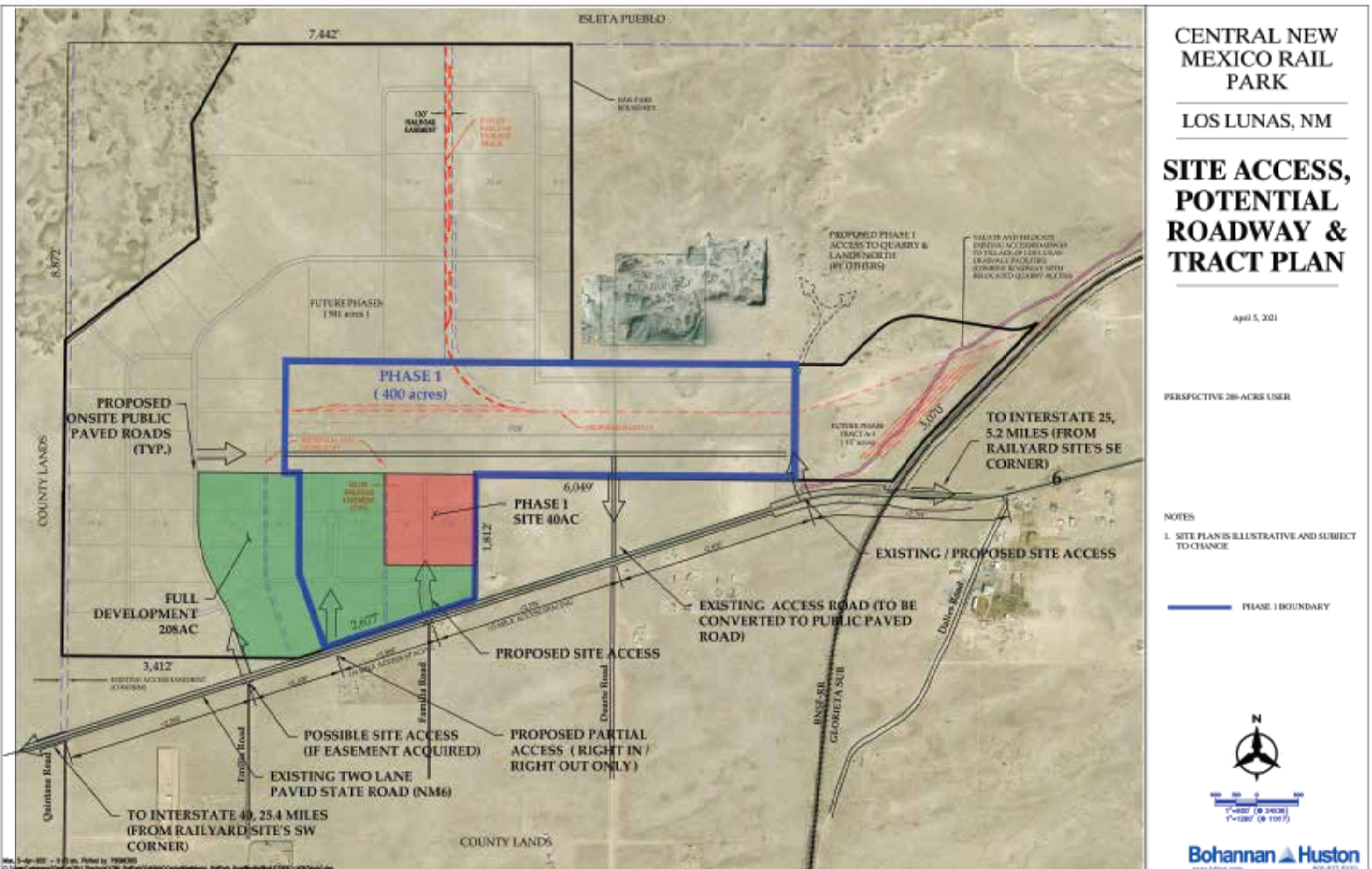
Our operations will support local businesses and grow their individual footprint as well as we scale our operations.



GEOGRAPHIC FOOTPRINT



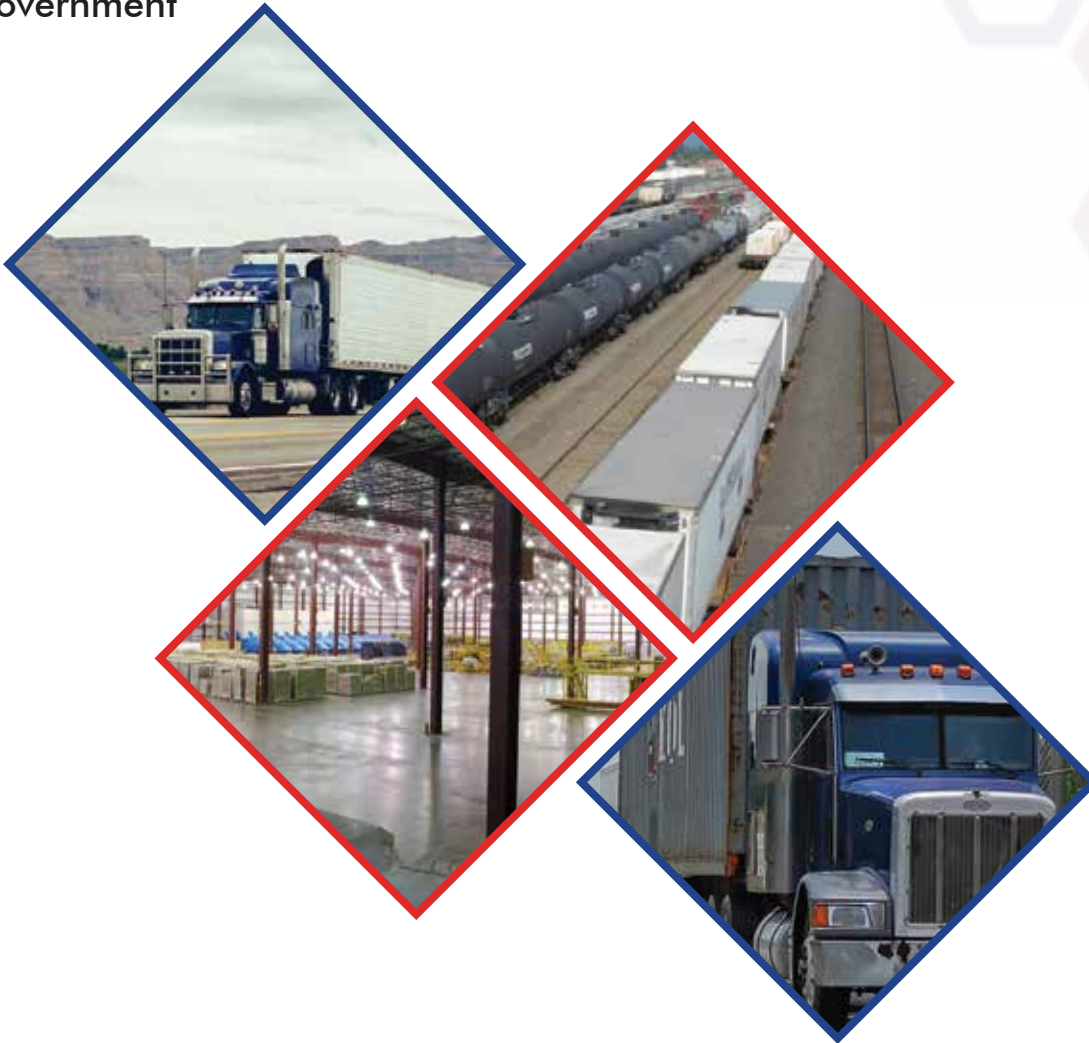
NXS is working in close association, under a cooperative partnership agreement, with www.rio-re.com and Tim Cummins to map out a minimum of 40 acres of land to be developed for our manufacturing facility. Negotiations are underway and NXS believes that this geographic footprint will be somewhere within the image shown here within the Village of Los Lunas, NM.



GEOGRAPHIC FOOTPRINT

The operations of the NXS manufacturing facility will increase the need for:

- Trucking
- Rail System uses
- Local Infrastructure such as Food, Fuel and Hotel
- Housing and Recreation
- Employees in Job Creation sustainability
- Local Government



The positive impacts of NXS's footprint will increase over time and bring about new opportunities for mutual benefit. As NXS creates jobs, directly and indirectly, the need for other local resources will also increase. This has a powerfully positive impact on the local demographic and everything involved within it.

INFRASTRUCTURE



NXS's manufacturing facility will be state-of-the-art and will incorporate advanced technologies that will give our employees an opportunity to advance their own skills. While some of those hired by NXS will already have high-tech expertise and a seasoned academic background others will be given the training necessary to perform their active tasks.

This will naturally give rise to an elevated interest into what NXS is doing in Los Lunas and allow us to attract other cooperative partners who will support our operations.

Supportive infrastructure will be added, both on-site and off-site as we grow and expand our operations. This increase is an intimate part of our overall growth plans and we understand the positive impacts it will have as a result.



INFRASTRUCTURE



The build-out of the NXS manufacturing facility will grow the demand of both local and non-local contractor utilization for the construction needs we will have. This is an indirect way NXS will create and/or sustain jobs for the local economy as we build our manufacturing facility to naturally evolve. Beyond the obvious the infrastructure needed will include, however, not be limited to:

Road construction and improvements

Electrical expansion

Water and sewer expansion

Land development

Building and support structure construction

NXS will have a long term commitment to the growth of the local economy and everything it encompasses.



The creation of new jobs in the Village of Los Lunas will require the construction of new homes and the development of rental properties. This brings new tax revenue to the local economy and supports existing infrastructures already in existence. NXS has a long term plan to become intimately involved in this area past our initial 3 projects outlined in the "A Cooperative Roadmap" presentation accompanying this Addend 2 document you are reading now.



The needs of our new employees will scale as their life takes its course once settled into a new job with NXS. From local grocery stores and pharmacy needs to restaurants and retail shopping NXS will have a positive impact in all of these areas.



INFRASTRUCTURE



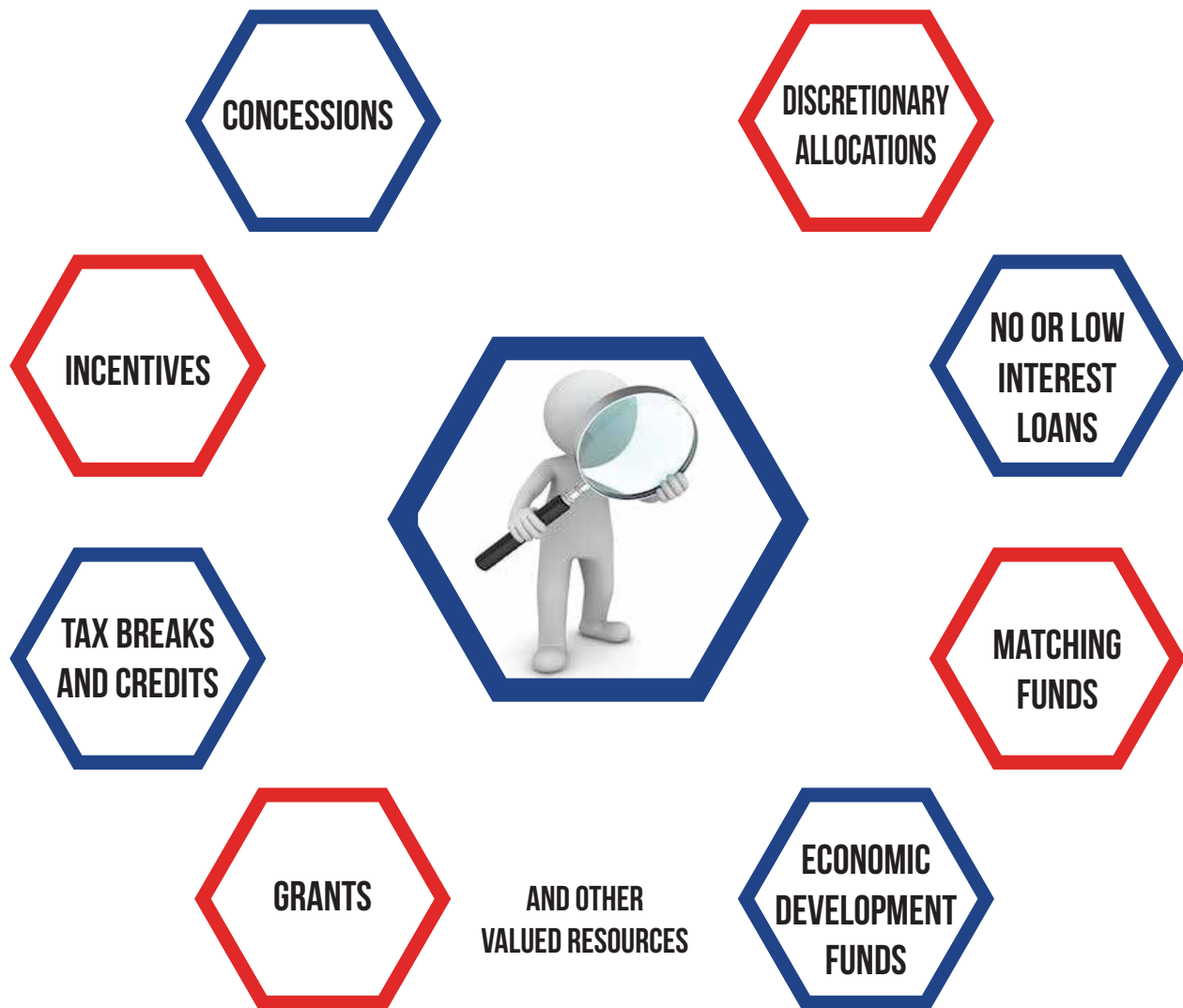
The addition of NXS's manufacturing facility will be the first of several projects we will seek to rollout within a short 3-5 year plan and the ultimate result is a positive growth in the local community. NXS, just like those we will employ, seeks to create a fulfilling life for ourselves and our families. NXS understands the importance of creating a working environment that is rewarding and that results in good pay and benefits.



This attitude is not shared by others and NXS considers ourselves to be unique because while we do seek to operate profitable businesses we acknowledge that our **PEOPLE** are the key.

NXS's investment into the Village of Los Lunas is worthy of the economic support we seek in concessions, incentives, grants and funding resources so that together we can grow and benefit.

NXS openly seeks the support of the Village of Los Lunas, the State of New Mexico and other Federal resources to assist us in the development of our first project outlined herein. Along with our cooperative partners NXS will work to discover all available resources in the form of:



This addendum to our *“A Cooperative Roadmap”* is a functional tool to begin the conversations that lead to our discovery of all available resources that will ultimately ensure NXS’s ability to build a presence in the Village of Los Lunas. We ask that the Readers of this presentation bring their full capabilities to the table of our collective success and to work with us to make our intentions a reality.

PROJECT EVOLUTION



Our manufacturing facility will evolve over a relatively short period of time to include an increased capacity for NXS to bring all of the elements of manufacturing together necessary to produce solar panels turnkey. This will be elaborated upon in another addendum that we are producing which has specific details about adding new technologies and facilities to our initial manufacturing plant.



NXS's goal is to centralize our operations creating a more cost efficient atmosphere that allows us to increase our profitability. This increased profitability is partially shared with our cooperative partners, our employees and the community without reservation.



NXS views our success as a collective effort between the Village of Los Lunas and those we form relationships with on every level. NXS actively applies the input provided by those we work with and welcomes comments, suggestions and any form of mutually beneficial assistance.

PROJECTS 2 AND 3



NXS realizes that people want to live where there is a good balance between work and play and our second project, also as outlined in our presentation titled “A Cooperative Roadmap” is to create an entertainment complex. This entertain complex will be a multi-use facility with grounds and infrastructure designed to attract a diversity of events.



From fairs, festivals and concerts to sporting events, car shows and art displays the entertainment complex will host any type of event. NXS proposes this second project that will provide a wide range of entertainment options for every season of the year. This will naturally lead to a major benefit to the local economy that will grow over time.



PROJECTS 2 AND 3



NXS will build a solar farm to support our manufacturing facility, the entertainment complex and the local infrastructure of the Village of Los Lunas and work under a PPA (power purchase agreement) with the local utility. Our goal is to increase the demand for the renewable energy a solar farm can provide and then build one in a manner that can be expanded upon through natural evolution based on demand.

It is important for NXS to express an intention to work on additional projects for the local area to reiterate our long term commitment to the community as a whole.

NXS is not limiting our intentions to these three projects however the ones identified herein and the presentation titled "A Cooperative Roadmap" do represent our initial game-plan.

GETTING STARTED



Now that NXS has outlined our intentions we openly invite the Village of Los Lunas to work with us to identify all available resources, in all forms, to assist us in making this community our new home.

We respectfully request that every key agency and office within the Village of Los Lunas and the State of New Mexico work with us in a mutually beneficial manner and that any federal agencies do the same.

Transparently NXS has the ability to secure investment(s) and other cooperative partnerships based on the probability of our success and this probability is drastically increased whenever all available support is provided collectively. We are excited about working with everyone individually and collectively to embark on the wonderful journey of NXS establishing a permanent footprint in the Village of Los Lunas.

Your reply communications are appreciated and welcomed!

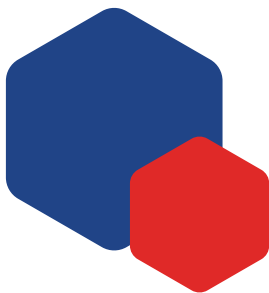
Have an incredible day!

The CBDT (core business development team) of Nano X Solar

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ADDENDUMS



NXS has designed this presentation to evolve through addendums being added as our project evolves. Each addendum will be titled by number and a description of the contents therein.

The natural evolution of Project 1, our manufacturing facility, will require NXs to present information in stages as it is created and/or becomes available.

For Example:

A Cooperative Roadmap

Addendum 1: Private

Addendum 2: Los Lunas Proposal



...is the flow of content so far and this will continue to evolve as we progress our project forward. Please feel free to contact NXs anytime at info@nanoxsolar.com for questions or comments.

